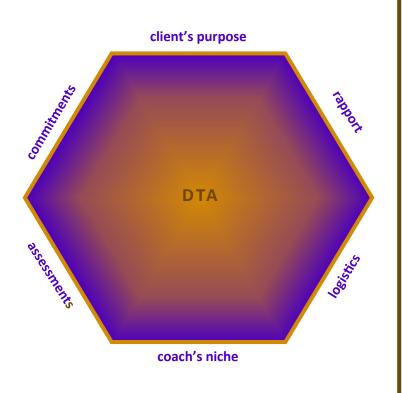
Design the Alliance

Coaching is a collaborative process between client and coach. The nature of the collaboration is crafted for each pairing by the coach and client. This is designing the alliance (DTA). There are six aspects framing a DTA: <u>coach's niche</u>, the <u>client's purpose</u>, <u>logistics</u>, <u>commitments</u>, <u>session rapport</u>, and <u>assessments</u>.



COACH'S NICHE Lisa's integrated coaching-bodywork practice guides clients reweaving the fabric of their lives following a life-changing event, which may have disrupted where they live, how they move in the world physically, their career identity, or their social circle. Lisa invites her clients to explore their life philosophy while collaborating to redesign and develop a next chapter rich in purpose and connections. Lisa's practice is diverse, inclusive, and trauma-informed. Lisa is an LMT and ICF trained Life Coach, who offers ReiKi, Craniosacral Therapy, Integrated massage, Acupressure, 5-Element Sound Balancing. CLIENT PURPOSE

today's date YYYY MMM DD iniial _____

RELATIONSHIP COMMITMENTS	coach	client
Confidentiality and Protocols	OnBoarding forms	
what is meaningful to undergird respect	As a coach, I regard teh humanity in every client and keep the work in the room.	
what is empowering and inspiring	I like to work with imagery and incorporate somatic practices as the calling arises.	
do you like to be challenged gently or head-on	As a coach, I work for the client's highest good, in light of the stated "Client Purpose"	
do you have the time and focus to follow through	Coaching is collaborative. Both coach and client must do their part.	
SESSION RAPPORT	coach	client
safe space: what is important to you	I host a welcoming space for my clients and hold with reverence.	
opening	Do you want to include a minute of breathwork after greeting?	

opening
safety: basics for physical safety
on-task vs on-demand
staying the course or redefining goal
followup

I host a welcoming space for my clients and hold with reverence.	
Do you want to include a minute of breathwork after greeting?	
Client Health Profile form	
How do you want manage session time for other topics that come up	
How do you want to return "Client Purpose?"	
At times a brief status update fits post session. Do you prefer to send via text or email?	

LOGISTICS

Intra-Session	coach	client
presence	Client OnBoarding form	
permission to offer other modalities	Should I offer a compatible modalities into a coaching session—you may accept or decline.	
other personal healthcare providers	Coaching and Bodywork can be great compliments to your other healthcare practices. Occassionally, somethings may be contradicted, as will be flagged in your Client Health Profile.	
Time Zone; Languages	EST/Greenich –5h; English.	
Inter-Session	coach	client
wrap	I will send a brief note after each session.	
homework	All sessions end with something that can be acted upon or thought about. This is the homework.	
deferred topics	Some prior sessions open related query that is best explored during its own session. At your next session I like to ask about this deferred topic.	
communications	I keep intersession communications to a minimum out respect for your time.	
ASSESSMENTS	aa aa la	client
	coach	client
feedback on rapport, at will or scheduled	Can I send you a feedback-testimonial form	
review of progress, frequency of	How often do you want a session reviewing progress on "Client Purpose"	
fitness of DTA, frequency of	Please know we can revisit the DTA at anytime for any reason.	
celebrate success, ways of	How do you want to celebrate your wins during a session?	